

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

----- X
In re REFCO, INC. SECURITIES LITIGATION :

07 MDL No. 1902 (GEL)

----- X
MARC S. KIRSCHNER, AS TRUSTEE OF
THE REFCO LITIGATION TRUST,

Plaintiff,

- against -

GRANT THORNTON LLP, MAYER BROWN,
ROWE & MAW, LLP, ERNST & YOUNG U.S.
LLP, PRICEWATERHOUSECOOPERS LLP,
CREDIT SUISSE SECURITIES (USA) LLC
(F/K/A CREDIT SUISSE FIRST BOSTON
LLC), BANC OF AMERICA SECURITIES
LLC, DEUTSCHE BANK SECURITIES INC.,
PHILIP R. BENNETT, SANTO C. MAGGIO,
ROBERT C. TROSTEN, TONE N. GRANT,
REFCO GROUP HOLDINGS, INC., LIBERTY
CORNER CAPITAL STRATEGIES, LLC,
WILLIAM T. PIGOTT, EMF FINANCIAL
PRODUCTS, LLC, EMF CORE FUND, LTD.,
DELTA FLYER FUND, LLC, ERIC M.
FLANAGAN, INGRAM MICRO, INC., CIM
VENTURES, INC., BECKENHAM TRADING
CO., INC., ANDREW KRIEGER, COAST
ASSET MANAGEMENT, LLC (F/K/A COAST
ASSET MANAGEMENT LP), CS LAND
MANAGEMENT, LLC, AND CHRISTOPHER
PETITT,

Defendants.

07 Civ. 11604 (GEL)

**RULE 7.1 STATEMENT
OF CIM VENTURES INC.**

ELECTRONICALLY FILED

----- X
Pursuant to Federal Rule of Civil Procedure 7.1, CIM Ventures Inc., by and through its undersigned counsel, hereby discloses that CIM Ventures Inc. is owned by two parent corporations, Ingram Micro Logistics (“IML”) and Ingram Micro SB Holdings (“IMSBH”),

neither of which are publicly-held entities, and that CIM Ventures Inc. is indirectly owned by Ingram Micro Inc., a publicly-traded corporation that owns 100 percent of IMSBH, is a partial owner of IML, and directly or indirectly owns 100 percent of IML's other parents.

Dated: New York, New York
May 21, 2008

DAVIS POLK & WARDWELL

By: s/Robert F. Wise, Jr.
Robert F. Wise, Jr. (RW-1508)
Paul Spagnoletti (PS-5298)

450 Lexington Avenue
New York, New York 10017
(212) 450-4000

-and-

Peter C. John
WILLIAMS MONTGOMERY & JOHN LTD
20 North Wacker Drive, Suite 2100
Chicago, Illinois 60606
(312) 443-3200

*Attorneys for Defendants Ingram Micro Inc.
and CIM Ventures Inc.*